

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 13-WEEK BILLS

Term: 91-Day Bill
Issue Date: November 29, 2001
Maturity Date: February 28, 2002
CUSIP Number: 912795HJ3

High Rate: 1.920% Investment Rate 1/: 1.955% Price: 99.515

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 77.31%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 28,001,375	\$ 14,464,885
Noncompetitive	1,375,255	1,375,255
FIMA (noncompetitive)	160,000	160,000
SUBTOTAL	29,536,630	16,000,140 2/
Federal Reserve	6,914,696	6,914,696
TOTAL	\$ 36,451,326	\$ 22,914,836

Median rate 1.900%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 1.880%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 29,536,630 / 16,000,140 = 1.85

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$1,144,628,000

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